

TAX RETURNS AT **FREE** TAX SITE



**For more locations
call: 211**

857 Bergen Avenue
Jersey City, NJ 07306
For Appointments Call:
201. 434. 2625 x 234

Every Thursday & Saturday
starting
February 3rd to April 18th

What to bring with you for free tax preparation:

- **A copy of your previous years returns (Federal and NJ)**

- **Social Security cards or other official documentation for yourself and all dependents**

- **Income Examples**

- W-2 from each employer
- Unemployment compensation statements
- SSA-1099 form showing the total Social Security benefits paid to you for the year, or Form RRB-1099, Tier 1 Railroad Retirement benefits
- 1099 forms reporting interest (1099-INT) dividends (1099-DIV), proceeds from sales (1099-B), as well as documentation showing the original purchase price of your sold assets
- 1099-R forms if you received a pension or annuity, especially if you had a portion withheld for income tax purposes
- 1099-Misc form showing any miscellaneous income
- 1099-G State tax refunds

- **Payment Examples**

- Forms and canceled checks for federal and state income taxes paid (including quarterly estimated tax payments)
- 1098-T for college expenses for you and your dependents
- IRA Contribution information

- **Deductions**

Most taxpayers have a choice of taking either a standard deduction or itemizing their deductions. If you have a substantial amount of deductions, you may want to itemize. You will need to bring the following information:

- 1098 forms showing any home mortgage interest
- Receipts or canceled checks for medical/dental expenses (including doctor and hospital bills and medical insurance premiums), receipts for prescription medicines, bills for home improvements such as ramps and railings for people with disabilities.
- Receipts for contributions to charity
- Receipts or canceled checks for all tax income and property taxes you paid, as well as records of tax refunds (Homestead, PTR/Senior Freeze)

- **Credits**

- Dependent care provider information (name, employer ID, or Social Security number).
- Receipts, canceled checks or 1099 forms related to continuing education (beyond high school)